

PRESS COMMUNIQUE

Issuance Calendar for Marketable Dated Securities for April 2018 - September 2018

To enable institutional and retail investors plan their investments efficiently and provide transparency and stability to the Government securities market, an indicative calendar for issuance of Government dated securities for the first half of the fiscal year 2018-19 (April 1, 2018 to September 30, 2018) has been prepared in consultation with the Reserve Bank of India. The issuance calendar is as under:

Calendar for Issuance of Government of India Dated Securities

(April 1, 2018 to September 30, 2018)

Sr. No.	Week of Auction	Amount in (₹Crore)	Security-wise allocation
1	April 02- April 06, 2018	12,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 3,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 1,000 crore
			v) 20 Years & above for ₹ 3,000 crore
2	April 09- April 13, 2018	12,000	i) 01-04 Years for 'NIL'
			ii) 05-09 Years for ₹ 3,000 crore
			iii) 10-14 Years for ₹ 4,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 3,000 crore
3	April 16- April 20, 2018	12,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 3,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 1,000 crore
			v) 20 Years & above for ₹ 3,000 crore
4	April 23- April 27, 2018	12,000	i) 01-04 Years for 'NIL'
			ii) 05-09 Years for ₹ 3,000 crore
			iii) 10-14 Years for ₹ 4,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 3,000 crore
5	April 30- May 04, 2018	12,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 3,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 1,000 crore
			v) 20 Years & above for ₹ 3,000 crore
6	May 07- May 11, 2018	12,000	i) 01-04 Years for 'NIL'
			ii) 05-09 Years for ₹ 3,000 crore
			iii) 10-14 Years for ₹ 4,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 3,000 crore

Calendar for Issuance of Government of India Dated Securities

Sr. No.	Week of Auction	Amount in (₹Crore)	Security-wise allocation
7	May 14- May 18, 2018	12,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 3,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 1,000 crore
			v) 20 Years & above for ₹ 3,000 crore
8	May 21- May 25, 2018	12,000	i) 01-04 Years for 'NIL'
			ii) 05-09 Years for ₹ 3,000 crore
			iii) 10-14 Years for ₹ 4,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 3,000 crore
9	May 28- June 01, 2018	12,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 3,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 1,000 crore
			v) 20 Years & above for ₹ 3,000 crore
10	June 04- June 08, 2018	12,000	i) 01-04 Years for 'NIL'
			ii) 05-09 Years for ₹ 3,000 crore
			iii) 10-14 Years for ₹ 4,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 3,000 crore
11	June 18- June 22, 2018	12,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 3,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 2,000 crore
12	June 25- June 29, 2018	12,000	i) 01-04 Years for 'NIL'
			ii) 05-09 Years for ₹ 3,000 crore
			iii) 10-14 Years for ₹ 4,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 3,000 crore
13	July 02- July 06, 2018	12,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 3,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 2,000 crore
14	July 09- July 13, 2018	12,000	i) 01-04 Years for 'NIL'
			ii) 05-09 Years for ₹ 3,000 crore
			iii) 10-14 Years for ₹ 4,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 3,000 crore
15	July 16- July 20, 2018	12,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 3,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 2,000 crore

Calendar for Issuance of Government of India Dated Securities			
Sr. No.	Week of Auction	Amount in (₹Crore)	Security-wise allocation
16	July 23- July 27, 2018	12,000	i) 01-04 Years for 'NIL'
			ii) 05-09 Years for ₹ 3,000 crore
			iii) 10-14 Years for ₹ 4,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 3,000 crore
17	July 30- August 03, 2018	12,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 3,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 2,000 crore
18	August 06- August 10, 2018	12,000	i) 01-04 Years for 'NIL'
			ii) 05-09 Years for ₹ 3,000 crore
			iii) 10-14 Years for ₹ 4,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 3,000 crore
19	August 13- August 17, 2018	12,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 3,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 2,000 crore
20	August 20- August 24, 2018	12,000	i) 01-04 Years for 'NIL'
			ii) 05-09 Years for ₹ 3,000 crore
			iii) 10-14 Years for ₹ 4,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 3,000 crore
21	August 27- August 31, 2018	12,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 3,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 2,000 crore
22	September 03- September 07, 2018	12,000	i) 01-04 Years for 'NIL'
			ii) 05-09 Years for ₹ 3,000 crore
			iii) 10-14 Years for ₹ 4,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 3,000 crore
23	September 17 - September 21, 2018	12,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 3,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 2,000 crore
24	September 24 – September 28, 2018	12,000	i) 01-04 Years for 'NIL'
			ii) 05-09 Years for ₹ 3,000 crore
			iii) 10-14 Years for ₹ 4,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 3,000 crore
Total		2,88,000	

2. As hitherto, all the auctions covered by the calendar will have the facility of non-competitive bidding scheme under which five per cent of the notified amount will be reserved for the specified retail investors.
3. Like in the past, the Reserve Bank of India, in consultation with the Government of India, will continue to have the flexibility to bring about modifications in the above calendar in terms of notified amount, issuance period, maturities, etc. and to issue different types of instruments, including instruments having non-standard maturity and floating rate bonds (**FRBs**), including CPI linked inflation linked bonds, depending upon the requirement of the Government of India, evolving market conditions and other relevant factors, after giving due notice to the market. The calendar is subject to change, if circumstances so warrant, including for reasons such as intervening holidays. Such changes shall be communicated through Press releases.
4. The Reserve Bank of India, in consultation with the Government of India, reserves the right to exercise the green-shoe to retain additional subscription up to ₹ 1000 crore each against any one or more of the above security, which will be indicated in the auction notification. However, the exercise of the green-shoe option within one or more securities in an auction shall be within the overall notified amount for the auction.
5. The auction of dated securities will be subject to the terms and conditions specified in the General Notification F. No.4(13)-W&M/2008 dated 8th October, 2008, issued by Government of India, as amended from time to time.

**Government of India
Ministry of Finance
Department of Economic Affairs
Budget Division
North Block, New Delhi-110001
Dated March 26, 2018**

PRESS COMMUNIQUE

Calendar for Auction of Government of India Treasury Bills (For the Quarter ending June 2018)

After reviewing the cash position of the Central Government, the Government of India, in consultation with the Reserve Bank of India, has decided to notify the amounts for the issuance of Treasury Bills for the quarter ending June 2018 as under:

Notified Amount for Auction of Treasury Bills (April 1, 2018 to June 30, 2018)				
(₹ Crore)				
Date of Auction	91 Days	182 Days	364 Days	Total
04 April, 2018	7,000	4,000	4,000	15,000
11 April, 2018	7,000	4,000	4,000	15,000
18 April, 2018	7,000	4,000	4,000	15,000
25 April, 2018	7,000	4,000	4,000	15,000
02 May, 2018	7,000	4,000	4,000	15,000
09 May, 2018	7,000	4,000	4,000	15,000
16 May, 2018	7,000	4,000	4,000	15,000
23 May, 2018	7,000	4,000	4,000	15,000
30 May, 2018	7,000	4,000	4,000	15,000
06 June, 2018	7,000	4,000	4,000	15,000
13 June, 2018	7,000	4,000	4,000	15,000
20 June, 2018	7,000	4,000	4,000	15,000
27 June, 2018	7,000	4,000	4,000	15,000
Total	91,000	52,000	52,000	1,95,000

2. The Reserve Bank of India, in consultation with the Government of India will continue to have the flexibility to modify the notified amount and timing for auction of Treasury Bills depending upon the requirements of the Government of India, evolving market conditions and other relevant factors, after giving due notice to the market. Thus, the calendar is subject to change, if circumstances so warrant including for reasons such as intervening holidays. Such changes, if any, will be communicated through regular press releases.

3. The auction of Treasury Bills will be subject to the terms and conditions specified in the General Notification No. F.4(8)-W&M/2015 dated May 26, 2016 issued by the Government of India, as amended from time to time.

Government of India
Ministry of Finance
Department of Economic Affairs
Budget Division
North Block, New Delhi-110001
Dated March 26, 2018.