

PRESS COMMUNIQUE

Issuance Calendar for Marketable Dated Securities for October 2018 - March 2019

To enable institutional and retail investors plan their investments efficiently and provide transparency and stability to the Government securities market, an indicative calendar for issuance of Government dated securities for the second half of the fiscal year 2018-19 (October 01, 2018 to March 31, 2019) has been prepared in consultation with the Reserve Bank of India. The issuance calendar is as under:

Calendar for Issuance of Government of India Dated Securities

(October 01, 2018 to March 31, 2019)

Sr. No.	Week of Auction	Amount in (₹Crore)	Security-wise allocation
1	October 01-05, 2018	11,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 2,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 1,000 crore
			v) 20 Years & above for ₹ 3,000 crore
2	October 08-12, 2018	11,000	i) 05-09 Years for ₹ 3,000 crore
			ii) 10-14 Years for ₹ 3,000 crore
			iii) 15-19 Years for ₹ 2,000 crore
			iv) 20 Years & above for ₹ 3,000 crore
3	October 15-19, 2018	11,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 2,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 1,000 crore
			v) 20 Years & above for ₹ 3,000 crore
4	October 22-26, 2018	11,000	i) 05-09 Years for ₹ 3,000 crore
			ii) 10-14 Years for ₹ 3,000 crore
			iii) 15-19 Years for ₹ 2,000 crore
			iv) 20 Years & above for ₹ 3,000 crore
5	October 29- November 02, 2018	11,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 2,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 1,000 crore
			v) 20 Years & above for ₹ 3,000 crore
6	November 12-16, 2018	12,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 2,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 3,000 crore
7	November 19-23, 2018	12,000	i) 05-09 Years for ₹ 3,000 crore
			ii) 10-14 Years for ₹ 4,000 crore
			iii) 15-19 Years for ₹ 2,000 crore
			iv) 20 Years & above for ₹ 3,000 crore
8	November 26-30, 2018	12,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 2,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 3,000 crore

Calendar for Issuance of Government of India Dated Securities			
Sr. No.	Week of Auction	Amount in (₹Crore)	Security-wise allocation
9	December 3-7, 2018	12,000	i) 05-09 Years for ₹ 3,000 crore
			ii) 10-14 Years for ₹ 4,000 crore
			iii) 15-19 Years for ₹ 2,000 crore
			iv) 20 Years & above for ₹ 3,000 crore
10	December 17-21, 2018	12,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 2,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 3,000 crore
11	December 24-28, 2018	12,000	i) 05-09 Years for ₹ 3,000 crore
			ii) 10-14 Years for ₹ 4,000 crore
			iii) 15-19 Years for ₹ 2,000 crore
			iv) 20 Years & above for ₹ 3,000 crore
12	December 31, 2018 – January 04, 2019	12,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 2,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 3,000 crore
13	January 07-11, 2019	12,000	i) 05-09 Years for ₹ 3,000 crore
			ii) 10-14 Years for ₹ 4,000 crore
			iii) 15-19 Years for ₹ 2,000 crore
			iv) 20 Years & above for ₹ 3,000 crore
14	January 14-18, 2019	12,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 2,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 3,000 crore
15	January 21-25, 2019	12,000	i) 05-09 Years for ₹ 3,000 crore
			ii) 10-14 Years for ₹ 4,000 crore
			iii) 15-19 Years for ₹ 2,000 crore
			iv) 20 Years & above for ₹ 3,000 crore
16	January 28- February 01, 2019	12,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 2,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 3,000 crore
17	February 04-08, 2019	12,000	i) 05-09 Years for ₹ 3,000 crore
			ii) 10-14 Years for ₹ 4,000 crore
			iii) 15-19 Years for ₹ 2,000 crore
			iv) 20 Years & above for ₹ 3,000 crore
18	February 11-15, 2019	12,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 2,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 3,000 crore
19	February 18-22, 2019	12,000	i) 05-09 Years for ₹ 3,000 crore
			ii) 10-14 Years for ₹ 4,000 crore
			iii) 15-19 Years for ₹ 2,000 crore
			iv) 20 Years & above for ₹ 3,000 crore

Calendar for Issuance of Government of India Dated Securities			
Sr. No.	Week of Auction	Amount in (₹Crore)	Security-wise allocation
20	February 25- March 01, 2019	12,000	i) 01-04 Years for ₹ 2,000 crore
			ii) 05-09 Years for ₹ 2,000 crore
			iii) 10-14 Years for ₹ 3,000 crore
			iv) 15-19 Years for ₹ 2,000 crore
			v) 20 Years & above for ₹ 3,000 crore
21	March 4-8, 2019	12,000	i) 05-09 Years for ₹ 3,000 crore
			ii) 10-14 Years for ₹ 4,000 crore
			iii) 15-19 Years for ₹ 2,000 crore
			iv) 20 Years & above for ₹ 3,000 crore
Total		2,47,000	

2. As hitherto, all the auctions covered by the calendar will have the facility of non-competitive bidding scheme under which five per cent of the notified amount will be reserved for the specified retail investors.

3. Like in the past, the Government of India, in consultation with the Reserve Bank of India, will continue to have the flexibility to bring about modifications in the above calendar in terms of notified amount, issuance period, maturities, etc. and to issue different types of instruments, including instruments having non-standard maturity and floating rate bonds (**FRBs**), including CPI linked inflation linked bonds, depending upon the requirement of the Government of India, evolving market conditions and other relevant factors, after giving due notice to the market. The calendar is subject to change, if circumstances so warrant, including for reasons such as intervening holidays. Such changes shall be communicated through Press releases.

4. The Government of India, in consultation with the Reserve Bank of India, reserves the right to exercise the green-shoe option to retain additional subscription up to ₹ 1000 crore each against any one or more of the above security, indicated in the auction notification. However, the exercise of the green-shoe option within one or more securities in an auction shall be within the overall notified amount for the auction.

5. The auction of dated securities will be subject to the terms and conditions specified in the in the General Notification No. F.4(2)-W&M/2018 dated March 27, 2018 issued by the Government of India, as amended from time to time.

Government of India
Ministry of Finance
Department of Economic Affairs
Budget Division
North Block, New Delhi-110001
Dated September 28, 2018

PRESS COMMUNIQUE

Calendar for Auction of Government of India Treasury Bills (For the Quarter ending December 2018)

After reviewing the cash position of the Central Government, the Government of India, in consultation with the Reserve Bank of India, has decided to notify the amounts for the issuance of Treasury Bills for the quarter ending December 2018 as under:

Notified Amount for Auction of Treasury Bills (October 01, 2018 to December 31, 2018)				
(₹ Crore)				
Date of Auction	91 Days	182 Days	364 Days	Total
October 03, 2018	7,000	4,000	4,000	15,000
October 10, 2018	7,000	4,000	4,000	15,000
October 17, 2018	7,000	4,000	4,000	15,000
October 24, 2018	7,000	4,000	4,000	15,000
October 31, 2018	7,000	4,000	4,000	15,000
November 06, 2018	7,000	4,000	4,000	15,000
November 14, 2018	7,000	4,000	4,000	15,000
November 20, 2018	7,000	4,000	4,000	15,000
November 28, 2018	7,000	4,000	4,000	15,000
December 05, 2018	7,000	4,000	4,000	15,000
December 12, 2018	7,000	4,000	4,000	15,000
December 19, 2018	7,000	4,000	4,000	15,000
December 26, 2018	7,000	4,000	4,000	15,000
Total	91,000	52,000	52,000	1,95,000

2. The Government of India in consultation with Reserve Bank of India will continue to have the flexibility to modify the notified amount and timing for auction of Treasury Bills depending upon the requirements of the Government of India, evolving market conditions and other relevant factors, after giving due notice to the market. Thus, the calendar is subject to change, if circumstances so warrant, including for reasons such as intervening holidays. Such changes, if any, will be communicated through regular press releases.

3. The auction of Treasury Bills will be subject to the terms and conditions specified in the General Notification No. F.4(2)-W&M/2018 dated March 27, 2018 issued by the Government of India, as amended from time to time.

Government of India
Ministry of Finance
Department of Economic Affairs
Budget Division
North Block, New Delhi-110001
Dated: September 28, 2018