

PRESS COMMUNIQUE

Issuance Calendar for Marketable Dated Securities for April 2019-September 2019

Following the well-established practice of informing investors in advance about the borrowing Calendar of the Government of India for the first half of the ensuing financial year, following indicative calendar is being notified for issuance of Government dated securities for the first half of the fiscal year 2019-20 (April 1, 2019 to September 30, 2019). The Calendar has been finalised in consultation with the Reserve Bank of India.

Calendar for Issuance of Government of India Dated Securities

(April 1, 2019 to September 30, 2019)

Sr. No.	Week of Auction	Amount in (₹Crore)	Security-wise allocation
1	April 01- April 05, 2019	17,000	i) 01-04 Years for ₹3,000 crore
			ii) 05-09 Years for ₹3,000 crore
			iii) 10-14 Years for ₹5,000 crore
			iv) 15-24 Years for ₹2,000 crore
			v) 25 Years & above for ₹4,000 crore
2	April 08- April 12, 2019	17,000	i) 05-09 Years for ₹5,000 crore
			ii) 10-14 Years for ₹6,000 crore
			iii) 15-24 Years for ₹2,000 crore
			iv) 25 Years & above for ₹4,000 crore
3	April 15- April 19, 2019	17,000	i) 01-04 Years for ₹3,000 crore
			ii) 05-09 Years for ₹3,000 crore
			iii) 10-14 Years for ₹5,000 crore
			iv) 15-24 Years for ₹2,000 crore
			v) 25 Years & above for ₹4,000 crore
4	April 22- April 26, 2019	17,000	i) 05-09 Years for ₹5,000 crore
			ii) 10-14 Years for ₹6,000 crore
			iii) 15-24 Years for ₹2,000 crore
			iv) 25 Years & above for ₹4,000 crore
5	April 29- May 03, 2019	17,000	i) 01-04 Years for ₹3,000 crore
			ii) 05-09 Years for ₹3,000 crore
			iii) 10-14 Years for ₹5,000 crore
			iv) 15-24 Years for ₹2,000 crore
			v) 25 Years & above for ₹4,000 crore
6	May 06- May 10, 2019	17,000	i) 05-09 Years for ₹5,000 crore
			ii) 10-14 Years for ₹6,000 crore
			iii) 15-24 Years for ₹2,000 crore
			iv) 25 Years & above for ₹4,000 crore

Calendar for Issuance of Government of India Dated Securities

Sr. No.	Week of Auction	Amount in (₹Crore)	Security-wise allocation
7	May 13- May 17, 2019	17,000	i) 01-04 Years for ₹3,000 crore
			ii) 05-09 Years for ₹3,000 crore
			iii) 10-14 Years for ₹5,000 crore
			iv) 15-24 Years for ₹2,000 crore
			v) 25 Years & above for ₹4,000 crore
8	May 20- May 24, 2019	17,000	i) 05-09 Years for ₹5,000 crore
			ii) 10-14 Years for ₹6,000 crore
			iii) 15-24 Years for ₹2,000 crore
			iv) 25 Years & above for ₹4,000 crore
9	May 27- May 31, 2019	17,000	i) 01-04 Years for ₹3,000 crore
			ii) 05-09 Years for ₹3,000 crore
			iii) 10-14 Years for ₹5,000 crore
			iv) 15-24 Years for ₹2,000 crore
			v) 25 Years & above for ₹4,000 crore
10	June 03- June 07, 2019	17,000	i) 05-09 Years for ₹5,000 crore
			ii) 10-14 Years for ₹6,000 crore
			iii) 15-24 Years for ₹2,000 crore
			iv) 25 Years & above for ₹4,000 crore
11	June 10- June 14, 2019	17,000	i) 01-04 Years for ₹3,000 crore
			ii) 05-09 Years for ₹3,000 crore
			iii) 10-14 Years for ₹5,000 crore
			iv) 15-24 Years for ₹2,000 crore
			v) 25 Years & above for ₹4,000 crore
12	June 17- June 21, 2019	17,000	i) 05-09 Years for ₹5,000 crore
			ii) 10-14 Years for ₹6,000 crore
			iii) 15-24 Years for ₹2,000 crore
			iv) 25 Years & above for ₹4,000 crore
13	June 24- June 28, 2019	17,000	i) 01-04 Years for ₹3,000 crore
			ii) 05-09 Years for ₹3,000 crore
			iii) 10-14 Years for ₹5,000 crore
			iv) 15-24 Years for ₹2,000 crore
			v) 25 Years & above for ₹4,000 crore
14	July 01- July 05, 2019	17,000	i) 05-09 Years for ₹5,000 crore
			ii) 10-14 Years for ₹6,000 crore
			iii) 15-24 Years for ₹2,000 crore
			iv) 25 Years & above for ₹4,000 crore
15	July 08- July 12, 2019	17,000	i) 01-04 Years for ₹3,000 crore
			ii) 05-09 Years for ₹3,000 crore
			iii) 10-14 Years for ₹5,000 crore
			iv) 15-24 Years for ₹2,000 crore
			v) 25 Years & above for ₹4,000 crore

Calendar for Issuance of Government of India Dated Securities			
Sr. No.	Week of Auction	Amount in (₹Crore)	Security-wise allocation
16	July 15- July 19, 2019	17,000	i) 05-09 Years for ₹5,000 crore
			ii) 10-14 Years for ₹6,000 crore
			iii) 15-24 Years for ₹2,000 crore
			iv) 25 Years & above for ₹4,000 crore
17	July 22- July 26, 2019	17,000	i) 01-04 Years for ₹3,000 crore
			ii) 05-09 Years for ₹3,000 crore
			iii) 10-14 Years for ₹5,000 crore
			iv) 15-24 Years for ₹2,000 crore
			v) 25 Years & above for ₹4,000 crore
18	July 29- August 02, 2019	17,000	i) 05-09 Years for ₹5,000 crore
			ii) 10-14 Years for ₹6,000 crore
			iii) 15-24 Years for ₹2,000 crore
			iv) 25 Years & above for ₹4,000 crore
19	August 05- August 09, 2019	17,000	i) 01-04 Years for ₹3,000 crore
			ii) 05-09 Years for ₹3,000 crore
			iii) 10-14 Years for ₹5,000 crore
			iv) 15-24 Years for ₹2,000 crore
			v) 25 Years & above for ₹4,000 crore
20	August 12- August 16, 2019	17,000	i) 05-09 Years for ₹5,000 crore
			ii) 10-14 Years for ₹6,000 crore
			iii) 15-24 Years for ₹2,000 crore
			iv) 25 Years & above for ₹4,000 crore
21	August 19- August 23, 2019	17,000	i) 01-04 Years for ₹3,000 crore
			ii) 05-09 Years for ₹3,000 crore
			iii) 10-14 Years for ₹5,000 crore
			iv) 15-24 Years for ₹2,000 crore
			v) 25 Years & above for ₹4,000 crore
22	August 26- August 30, 2019	17,000	i) 05-09 Years for ₹5,000 crore
			ii) 10-14 Years for ₹6,000 crore
			iii) 15-24 Years for ₹2,000 crore
			iv) 25 Years & above for ₹4,000 crore
23	September 02 - September 06, 2019	17,000	i) 01-04 Years for ₹3,000 crore
			ii) 05-09 Years for ₹3,000 crore
			iii) 10-14 Years for ₹5,000 crore
			iv) 15-24 Years for ₹2,000 crore
			v) 25 Years & above for ₹4,000 crore
24	September 09 – September 13, 2019	17,000	i) 05-09 Years for ₹5,000 crore
			ii) 10-14 Years for ₹6,000 crore
			iii) 15-24 Years for ₹2,000 crore
			iv) 25 Years & above for ₹4,000 crore

Calendar for Issuance of Government of India Dated Securities			
Sr. No.	Week of Auction	Amount in (₹Crore)	Security-wise allocation
25	September 16 – September 20, 2019	17,000	i) 01-04 Years for ₹3,000 crore
			ii) 05-09 Years for ₹3,000 crore
			iii) 10-14 Years for ₹5,000 crore
			iv) 15-24 Years for ₹2,000 crore
			v) 25 Years & above for ₹4,000 crore
26	September 23 – September 27, 2019	17,000	i) 05-09 Years for ₹5,000 crore
			ii) 10-14 Years for ₹6,000 crore
			iii) 15-24 Years for ₹2,000 crore
			iv) 25 Years & above for ₹4,000 crore
Total		4,42,000	

2. As hitherto, all the auctions covered by the calendar will have the facility of non-competitive bidding scheme under which five per cent of the notified amount will be reserved for the specified retail investors.

3. Like in the past, the Government of India, in consultation with, the Reserve Bank of India will continue to have the flexibility to bring about modifications in the above calendar in terms of notified amount, issuance period, maturities, etc. and to issue different types of instruments, including instruments having non-standard maturity and floating rate bonds (**FRBs**), including CPI linked inflation linked bonds, depending upon the requirement of the Government of India, evolving market conditions and other relevant factors, after giving due notice to the market. The calendar is subject to change, if circumstances so warrant, including for reasons such as intervening holidays. Such changes shall be communicated through Press Releases.

4. The Government of India, in consultation with the Reserve Bank of India, reserves the right to exercise the green-shoe option to retain additional subscription up to ₹1000 crore each against any one or more of the above securities, indicated in the auction notification. However, the exercise of the green-shoe option within one or more securities in an auction shall be within the overall notified amount for the auction.

5. The auction of dated securities will be subject to the terms and conditions specified in the General Notification F.No.4(2)-W&M/2018 dated 27th March, 2018, issued by Government of India, as amended from time to time.

6. RBI will also be conducting switched of securities through auction on every third Monday of the month.

Government of India
Ministry of Finance
Department of Economic Affairs
Budget Division
North Block, New Delhi-110001
Dated March 29, 2019

PRESS COMMUNIQUE

Calendar for Auction of Government of India Treasury Bills (For the Quarter ending June 2019)

After reviewing the cash position, the Government of India, in consultation with Reserve Bank of India, has decided to notify the amounts for the issuance of Treasury Bills for the quarter ending June 2019 as under:

Notified Amount for Auction of Treasury Bills (April 1, 2019 to June 30, 2019)				
(₹Crore)				
Date of Auction	91 Days	182 Days	364 Days	Total
03April, 2019	9,000	7,000	4,000	20,000
10 April, 2019	9,000	7,000	4,000	20,000
16April, 2019	9,000	7,000	4,000	20,000
24 April, 2019	9,000	7,000	4,000	20,000
30April, 2019	9,000	7,000	4,000	20,000
08 May, 2019	9,000	7,000	4,000	20,000
15May, 2019	9,000	7,000	4,000	20,000
22 May, 2019	9,000	7,000	4,000	20,000
29May, 2019	9,000	7,000	4,000	20,000
04June, 2019	9,000	7,000	4,000	20,000
12June, 2019	9,000	7,000	4,000	20,000
19 June, 2019	9,000	7,000	4,000	20,000
26June, 2019	9,000	7,000	4,000	20,000
Total	1,17,000	91,000	52,000	2,60,000

2. The Government of India/Reserve Bank of India will continue to have the flexibility to modify the notified amount and timing for auction of Treasury Bills depending upon the requirements of the Government, evolving market conditions and other relevant factors. Thus, the calendar is subject to change, if circumstances so warrant including for reasons such as intervening holidays. Such changes, if any, will be communicated through regular press releases.

3. The auction of Treasury Bills will be subject to the terms and conditions specified in the General Notification No. F.4(2)-W&M/2018 dated March27, 2018 issued by the Government of India, as amended from time to time.

Government of India
Ministry of Finance
Department of Economic Affairs
Budget Division
North Block, New Delhi-110001
Dated March 29, 2019